

## Financial Mechanism Assessment Tool (FMAT)

Code: **MARIE/MEDBEES/SM5.1/SM5.2/FMAT**

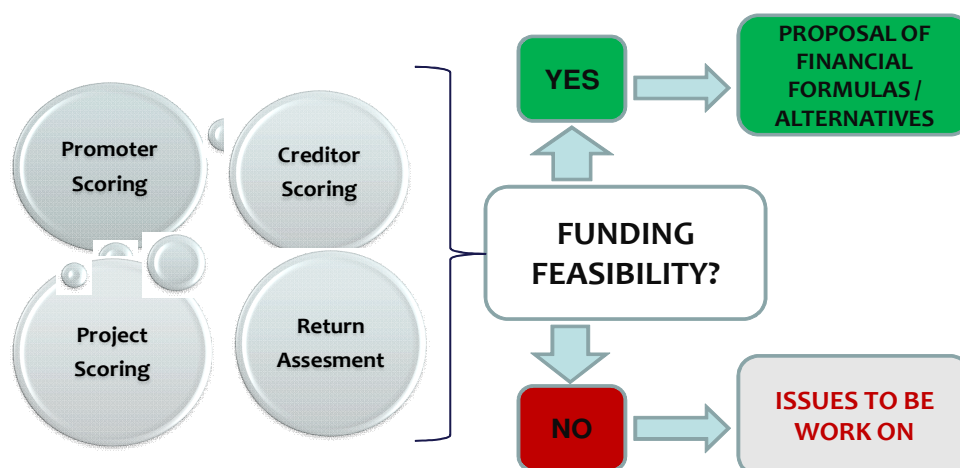
Type of output: **Excel tool**

Responsible partner: ANKO and GENCAT DTES

**Key words:** Financial Mechanisms for Energy Efficiency – Energy Renovation of Buildings - Third Party Financing (TPF) – Energy Services Companies (ESCOs) – Public Private Partnerships (PPPs)- Financial instruments and formulas for ERB

**Description:** *A tool to match MIIP with financial alternatives*

The Tool is created on a spreadsheet basis where should be introduced some technical and economic data about ERB opportunities and where a final credit scoring is going to be obtained after a risk-return analysis. In a second step the tool is matching financial analysis output with financing alternative as private financing (Banking financing, investment funds, ESCOs... ) and public financing.



Interactions: **MARIE/MEDBEES/IF/WP4/SM1.2/PA1.2/MIIPAT**

**Analysis:** The strengths are related to provide a financial analysis in a very practical way helping to incorporate the financial vision on the preliminary studies of ERB opportunities. Weaknesses are the changing financial background depending on macroeconomic situation and financial markets, and the specificity of the financial alternatives for every country.

**Interest:** Facilitate initial self-evaluation of the ERB projects in a financial point of view, identifying which ones are the strong and the weak points of the project in order to get financing. Moreover the tool identifies specific financial alternatives considering the credit scoring of the project and the specific attributes of the ERB opportunities.